

Time	Session	Speaker
09:30	Registration & Coffee	
10:00	Welcome & Introduction	Simon Warren, <i>Managing Director</i>
10:25	Client Service Update <i>What's new in client services and what are we doing to enhance your experience?</i>	Philip Wiles, <i>Client Services Director</i>
10:40	AccountsAdvanced <i>A round-up of the changes in the AccountsAdvanced templates, including the new Charity template. We also take a look at the road map to show our plans for the next 12 months across all of our desktop Accounts templates.</i>	Ashley Goldsmith, <i>Product Manager (Accounts)</i>
11:10	AuditAdvanced <i>AuditAdvanced updates, including the new digital dashboard, disclosure checklists & engagement tracker</i>	Anthony Launchbury, <i>Training Consultant</i>
11:30	Coffee break	
12:00	Personal Tax <i>Demo of our soon to be released Personal Tax product on the cloud</i>	Kyle Barford, <i>Product Manager (Tax)</i> Georgie Fleming, <i>Training Technician</i>
12:30	Client Collaboration <i>Demo of our new Prepared by Client product - Xtend</i>	Matt Swann, <i>Product Owner (Smart Engagement)</i> Rob Millen, <i>Product Manager (Cloud & Practice Management)</i>
12.55	Lunch	
14:00	Guest speaker - Mercia <i>The Future of Audit - Pathways to Paperless</i>	Andrew Paul, <i>Mercia</i> David Smith, <i>Mercia</i>
14:30	Cloud - What's New? <i>A chance to see our cloud Audit, Financial Statements and Disclosure Checklists</i>	Matt Swann, <i>Product Owner (Smart Engagement)</i>
15:10	Break	
15:30	Personal Tax Kyle Barford, <i>Product Manager (Tax)</i> <i>An in-depth look at our Personal Tax product, as well as an opportunity for Q&As</i>	Customising your own data in Xtend Matt Swann, <i>Product Owner (Smart Engagement)</i> <i>Demo of how to save customisations within XTend to provide standard template for your firm</i>
16:00	AccountsAdvanced Charity & Academy Ashley Goldsmith, <i>Product Manager (Accounts)</i> <i>A brief demonstration of the newly-released Charity template and a look at the forthcoming AccountsAdvanced Academies template, including a look into the key changes in this year's Academies Accounts Direction.</i>	Cloud Analytics Philip Wiles, <i>Client Services Director</i> <i>A look at CaseWare Cloud Analytics and the new product features</i>
16.30	Closing remarks <i>Final thoughts of the day, as well as a brief overview of the reporting capabilities of CaseWare Cloud, including engagement tracking, portfolio management, firm-wide client analysis and IT administration tasks.</i>	Simon Warren, <i>Managing Director</i> Rob Millen, <i>Product Manager (Cloud & Practice Management)</i>
16:55	Conference close	