CaseWare Client Conference, 6th October 2021, etc Venues, St Paul's



Time	Session	Speaker
09:30	Registration & Coffee	opeaner -
10:00	Welcome & Introduction	Simon Warren, Managing Director
10:25	Client Service and Education & Media Update	Philip Wiles, Client Services Director
	What's new in client services and what are we doing to enhance your experience?	
10:40	Cloud Accounts: FRS102	Ashley Goldsmith, Product Manager (Accounts)
	A demonstration of our upcoming Accounts software on the cloud and an overview of our roadmap to Beta.	Matt Swann, Product Manager (Smart Engagement)
11:20	Coffee break	
11:50	Cloud Corporation Tax	Kyle Barford, Product Manager (Tax)
	A demonstration of our upcoming Corporation Tax software on the cloud and an overview of our roadmap to Beta.	
12:15	Cloud Self-Assessment Tax	Kyle Barford, Product Manager (Tax)
	A look at CaseWare Self-Assessment Tax as it leaves Beta, and our roadmap for Making Tax Digital.	
12:40	Sherlock	Matt Swann, Product Manager (Smart Engagement)
13:00	Lunch	
14:00	Mercia	Jenny Faulkner, Mercia
	Jenny Faulkner, Head of Publications (Assurance and Financial Reporting) at Mercia Group will join us to discuss what is coming	
	up in the Mercia audit methodology in the next 18 months and relevant timescales. This session will cover the impending ISA	
	315, ISA 240 and ISQMs.	
14:30	Audit	Jonathan Millar, Product Manager (Audit)
	A review of recent releases and a look forward to what is on the horizon.	
15:00	Break	
15:30	CaseWare Data Analytics Solutions	James Loughlin, Head of Data Analytics
	Demonstration of the latest version of the CaseWare IDEA software, which is now part of the CaseWare UK product portfolio.	
	Taking you through how IDEA and Data Analytics can integrate with Audit methodologies to raise efficiency, quality, and value.	
16.40	Closing remarks	Simon Warren, Managing Director
10.40	Growing Contact to	
10.40	Final thoughts of the day	